

RPATA, LLC

A Registered Investment Advisor

Brochure Supplement

Robert F. Lloyd

March 25, 2025

This brochure provides information about Robert F. Lloyd that supplements the Disclosure Brochure of RPATA, LLC (hereinafter "RPATA"), a copy of which you should have received. Please contact RPATA's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Robert F. Lloyd is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Born 1969

Post-Secondary Education

University of New Orleans | MBA | 1995

University of Wisconsin-Madison | B.S., Economics and Sociology | 1992

Recent Business Background

RPATA, LLC | President | February 2025– Present

RPATA, LLC | Chief Operating Officer | September 2016 – February 2025

Revolution Partners, LLC | President | February 2025 – Present

Revolution Partners, LLC | Chief Operating Officer | October 2013 – February 2025

Revolution Partners, LLC | Chief Compliance Officer | October 2013 – December 2015

Raymond James Financial | Technology Manager | April 2012 – September 2013

Morgan Keegan & Co., Inc. | Director, Reporting | January 2003 – March 2012

Item 3. Disciplinary Information

RPATA is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Robert F. Lloyd. RPATA has no information to disclose in relation to this Item.

Item 4. Other Business Activities

RPATA is required to disclose information regarding any investment-related business or occupation in which Robert F. Lloyd is actively engaged.

Robert F. Lloyd presently serves as President and an Investment Advisor Representative for both Revolution Partners, LLC and RPATA, LLC, per an Administrative Services Agreement in which Revolution Partners, LLC provides administrative and financial services for RPATA, LLC. He allocates his time approximately equally between the two entities.

Item 5. Additional Compensation

RPATA is required to disclose information regarding any arrangement under which Robert F. Lloyd receives an economic benefit from someone other than a client for providing investment advisory services. RPATA has no information to disclose in relation to this Item.

Item 6. Supervision

P. Brian Fowler, Chief Executive Officer and Chief Compliance Officer, is generally responsible for supervising Robert F. Lloyd's advisory activities on behalf of RPATA. P. Brian Fowler can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

RPATA supervises its personnel and the investments made in client accounts. RPATA monitors the investments recommended by Robert F. Lloyd to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. RPATA periodically reviews the advisory activities of Robert F. Lloyd, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Robert F. Lloyd.

Item 7. Requirements for State Registered Advisers

RPATA is required to disclose information regarding Robert F. Lloyd's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. RPATA has no information to disclose in relation to this Item.