



## Client Experience Professional Amanda Pounds

Amanda Pounds joined Revolution Partners in June of 2017 to add capacity for the firm's continued growth. She uniquely blends specialized analytical talent with genuine grace and friendliness, making her a natural fit for contributing to positive client experiences. Amanda regularly leverages our

workflows and technology platform to proactively ensure that clients receive prompt attention and have full access to our advisory services and technology.

Amanda's experience in financial advisory-related accounting has provided a strong foundation of industry-related knowledge and skills. She began her career at Morgan Keegan in Memphis and learned the financial services business from an accounting perspective in the firm's corporate headquarters. As a commissions accountant at Morgan Keegan, Amanda's role included a wide range of responsibilities, including posting and adjusting journal entries and assignments for internal fees and payments. She worked directly with financial advisors, operations managers and sales assistants to field questions related to those payments, developed forecasts with business line managers, and even reviewed tax requirements for local business licensing.

In 2012, Amanda participated in the integration of Morgan Keegan with Raymond James and remained in the Memphis office. As a staff accountant with Raymond James, she prepared analytics reports and attended monthly financial review meetings for divisions of Raymond James Financial Services and their Private Client Group. She managed quarterly profitability reporting, payroll, allocations and expense systems, loan agreements, and other duties as assigned.

A Memphis, TN native, Amanda holds both her bachelor's and master's degrees in accounting from the Fogelman College of Business and Economics at the University of Memphis. In September 2017, she successfully completed the Series 65 exam, demonstrating knowledge in a range of topics important for registered investment advisors such as retirement planning, portfolio management strategies, and fiduciary obligations.

Amanda and her husband Tyler have a son named Cam. She is a member of the Junior League of Memphis, a charitable organization of women focused on volunteering and improving communities. She enjoys the outdoors, reading, cooking, and spending quality time with her family and friends.