

Industry Veteran Joins Revolution Partners, LLC

Revolution Partners spurs progress with experienced industry hire

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Conviction characterizes Revolution Partners' most recent key hire, John Moss. Moss joins the Revolution Partners team as Chief Financial Officer and Chief Compliance Officer, bringing his practical mindset and extensive industry experience to a firm already making a name for itself by challenging the industry traditions.

Moss's background includes 29 years at Morgan Keegan, where he was Chief Operating Officer of the Private Client Group, Institutional Fixed Income Group's Sales Manager and Research Analyst.

Most recently, he brought his experience to bear at Raymond James as Senior Vice President in Private Client Administration, where he coordinated litigation and represented the firm in mediations and arbitrations. In addition, he was responsible for the firm's RetirementChoice program to help financial advisors handpick their successors as they near retirement age, providing a smooth transition for their clients and their staff.

His background as a Certified Public Accountant, having served high net worth individuals and families as well as Fortune 500 companies, helps round out Moss's ability to offer both the firm and its clients calculated insights.

"I had the pleasure of working with John Moss for over a decade, and I believe without a doubt that he is one of the brightest minds in the business," says Revolution Partners' founder, Brian Fowler. "We are now positioned to pick up the pace to explore acquisition opportunities. From recruiting to compensation to succession planning, there is no one better than Moss to help us in our next phase of growth."

Since its public launch in November last year, the firm has been growing organically, establishing its footprint in Tennessee. However, Revolution Partners has plans to grow selectively in markets throughout the Southeast, including Atlanta, Austin, Birmingham, Charlotte, Dallas, Louisville, Raleigh and St. Louis. The firm intends to grow with discipline and patience, partnering with advisors and teams whose business models are already very similar to the firm's operating principles and commitment to fiduciary responsibility.

"It's not impossible to be a good advisor and a fiduciary in a big broker dealer environment, but the conflicts are so deeply imbedded that it is very hard. In contrast, Brian and his team have been building the foundation of a firm designed specifically to serve clients' best interests." says Moss. "I look forward to doing what I can to ensure this team's enduring success."

Revolution Partners is an independent and privately owned Registered Investment Advisory firm headquartered in Tennessee with offices in Memphis and Nashville. The firm seeks to offer clients an unmatched service experience, holistic wealth management advice and state-of-art technology platform.

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